



40 years. Based upon market conditions as of the date of this Election Order, if the bonds are authorized and sold at an estimated interest rate of 5.00 % per annum, the estimated total tax rate of the College is expected to be approximately \$0.336 per \$100 of taxable assessed value, which represents the sum of (i) the most recently adopted tax rate for operations and maintenance, which is \$0.216 per \$100 of taxable assessed valuation, plus (ii) the estimated tax rate for voted debt obligations of the College, including the bonds, which is expected to be approximately \$0.12 per \$100 of taxable assessed valuation. This estimated total tax rate is derived from projections obtained from the College's consultants and the Galveston County Appraisal District and is provided without any assurance that such projections will be realized. At the time that bonds are issued, the actual total tax rate will depend upon, among other factors, prevailing interest rates, the amount of each individual issuance, the assessed value of real property in the College and general market conditions.

(c) As of the beginning of the College's current fiscal year, the aggregate amount of outstanding principal of the College's general obligation debt obligations (excluding debt secured by the College's maintenance and operations tax) was \$0.00; the aggregate amount of outstanding interest on the College's general obligation debt obligations (excluding debt secured by the College's maintenance and operations tax) was \$0.00; and the College's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.00 per \$100 of taxable property. As of the date of adoption of this Election Order, the aggregate amount of outstanding principal of the College's general obligation debt obligations (excluding debt secured by the College's maintenance and operations tax) is \$0.00 and the aggregate amount of outstanding interest on the College's general obligation debt obligations (excluding debt secured by the College's maintenance and operations tax) is \$0.00.

(d) The findings contained in this Section are only estimates provided for Texas statutory compliance and do not serve as a cap on any College ad valorem debt service tax rate. The statements contained in these findings (i) are based on information available to the College on the date of adoption of this Election Order, including projections obtained from the College's consultants, (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances and conditions at the time that bonds approved pursuant to this Election Order are issued and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Election Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other terms of this Election Order, such other terms control.

Section 2. Election Ordered; Date. An election (the "Election") shall be held for and within the College on Tuesday, November 6, 2018 ("Election Day"), in accordance with the Texas Election Code (the "Code").

Section 3. Proposition. At the Election the following proposition (the "Proposition"), setting forth the purposes, the principal amount and the maximum maturity date for the bonds to be authorized, shall be submitted to the qualified voters of the College in accordance with law:

## PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE COLLEGE OF THE MAINLAND (THE "COLLEGE") BE AUTHORIZED TO ISSUE BONDS OF THE COLLEGE, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$162,500,000 FOR THE CONSTRUCTION, RENOVATION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS FOR THE COLLEGE OF THE MAINLAND AND THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE COLLEGE WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE COLLEGE SUFFICIENT, WITHIN THE LIMITS PRESCRIBED BY LAW, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH SAID BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

### Section 4. Official Ballot.

(a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots. Pursuant to Section 61.012, as amended, Texas Election Code, at least one accessible voting system shall be provided in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

PROPOSITION A

[ ] FOR THE ISSUANCE OF \$162,500,000 BONDS FOR THE  
[ ] AGAINST CONSTRUCTION, RENOVATION, ACQUISITION AND  
EQUIPMENT OF SCHOOL BUILDINGS FOR THE COLLEGE OF  
THE MAINLAND AND THE PURCHASE OF THE NECESSARY  
SITES FOR SCHOOL BUILDINGS AND THE LEVYING OF A TAX  
IN PAYMENT THEREOF

Section 5. Persons Qualified to Vote. All resident, qualified electors of the College shall be eligible to vote at the Election.

Section 6. Election Precincts, Voting Locations and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the College situated within one or more Galveston County election precincts, which bear the precinct numbers set forth in Exhibit A attached hereto and incorporated herein. The voting location for voting on Election Day for each election precinct shall be as set forth in Exhibit A, or at such other locations as hereafter may be designated by the Galveston County Clerk and approved by the President of the College. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 7. Early Voting Locations, Dates and Times. (a) Early voting by personal appearance for all election precincts at the times and on the days set forth in Exhibit B, or at such other locations as hereafter may be designated by the Galveston County Clerk and approved by the President of the College.

(b) The Galveston County Clerk, Dwight D. Sullivan, is hereby designated as the Early Voting Clerk for Galveston County to perform those functions for College voters who are qualified under state and federal law in Galveston County. Applications for ballots to be voted by mail should be mailed to:

Dwight D. Sullivan  
Galveston County Clerk  
P.O. Box 7253  
Galveston, Texas 77552-7253

Faxed to: 409-765-3160

Emailed to: [Dwight.sullivan@co.galveston.tx.us](mailto:Dwight.sullivan@co.galveston.tx.us)

Section 8. Joint Election. The College has agreed to participate in a joint election with other participating governmental entities in Galveston County who are also holding elections on Election Day and will contract with the Galveston County for election services. The Board authorizes the Chair of the Board, the President of the College, or the respective designee of either of such parties, to negotiate and enter into one or more joint election agreements and/or similar contracts or agreements if desired or if required to comply with applicable law, as permitted and in accordance with the provisions of the Texas Election Code, as amended.

Section 9. Appointment of Election Officers. Prior to the Election Day, the election judges, alternate judges, clerks and other personnel necessary for conducting the Election will be appointed by the Galveston County Clerk, and the election judges and alternate judges may be changed and the polling places may be combined for some precincts, pursuant to decision of the Galveston County Clerk. The Galveston County Clerk shall also be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The Board hereby authorizes the Chair of the Board of Trustees or the President of the College to appoint any such other officials not designated herein or appointed by Galveston County as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 10. Notice of Election. Notice of the Election shall be given in English and Spanish by (i) publishing a substantial copy of this Election Order one time, not earlier than the thirtieth day nor later than the tenth day prior to the date set for the Election, in a newspaper published in the College; (ii) posting a copy of this Election Order on the bulletin board used for posting notices of Board of Trustees meetings and in three public places within the boundaries of the College not later than the 21st day prior to the date set for the Election; (iii) posting a copy of this Election Order on Election Day and during early voting by personal appearance in a prominent location at each polling place; and (iv) posting this Election Order, together with the notice of Election and the contents of the Proposition, on the College's website during the 21 days before the Election. Notice of the Election shall also be provided to the county clerk of Galveston County not later than the 60<sup>th</sup> day before the Election Day.

Section 11. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 12. Necessary Actions. The Chair and the Secretary of the Board of Trustees and the President of the College, in consultation with the College's attorney and bond counsel are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein. In addition, the Board authorizes the Chair, the President of the College, or the respective designee of either of such parties to make such technical modifications to this Election Order that are necessary for compliance with applicable Texas or federal law or to carry out the intent of the Board, as evidenced herein

Section 13. Severability. If any provision, section, subsection, sentence, clause or phrase of this Election Order, or the application of the same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Election Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the College in adopting this Election Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Election Order are declared to be severable for that purpose.

Section 14. Effective Date. This Election Order is effective immediately upon its passage and approval.

PASSED AND APPROVED the 25th day of June, 2018.

s/ Kyle

Dickson

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Chair, Board of Trustees  
College of the Mainland

ATTEST:

s/ Rosalie Kettler

Secretary, Board of Trustees  
College of the Mainland



**EXHIBIT A**

**GALVESTON COUNTY  
ELECTION DAY VOTING LOCATIONS  
NOVEMBER 6, 2018  
7:00 A.M. TO 7:00 P.M.**

(Polling Locations are not Precinct Specific)

Joe Faggard Community Center  
1750 Highway 87  
Crystal Beach, TX 77650

Galveston County Court House  
722 Moody (2<sup>nd</sup> Floor)  
Galveston, TX 77550

Scott Building  
4116 N 1/2  
Galveston, TX 77550

GISD Administration Building  
3904 Ave. T  
Galveston, TX

Bayou Vista MUD 12 Building  
2929 Hwy 6 Ste. 300  
Bayou Vista, TX 77563

West County Building  
11730 Highway 6  
Santa Fe, TX 77510

Day Spring Church  
2215 FM 646 Rd. North  
Santa Fe, TX 77510

La Marque Community Room  
1109 B Bayou Rd.  
La Marque, TX 77568

Calvary Baptist Church  
517 18<sup>th</sup> Ave. North  
Texas City, TX 77590

Rebecca Sealy Hospital  
404 8<sup>th</sup> St., Classroom (1<sup>st</sup> Floor)  
Galveston, TX 77555

Alamo School  
5200 Ave. N 1/2  
Galveston, TX 77550

Moody Methodist Church  
2803 53<sup>rd</sup> St  
Galveston, TX 77551

Seaside Baptist Church  
16534 Termini-San Luis Pass Rd.  
Jamaica Beach, TX 77554

Greater St. Matthews Baptist Church  
6333 Highway 6  
Hitchcock, TX 77563

Santa Fe ISD Museum  
13304 Highway 6  
Santa Fe, TX 77510

Carver Park Community Center  
6415 Park Ave. (Carter Rm.)  
Texas City, TX 77591

Texas City Central Fire Station  
1721 25<sup>th</sup> St.  
Texas City, TX 77590

Nessler Civic Center  
2010 Fifth Ave. North  
Texas City, TX 77590

COM Main Campus  
1200 Amburn Rd. (Fine Arts)  
Texas City, TX 77591

San Leon Volunteer Fire  
12<sup>th</sup> St. & Ave. D  
San Leon, TX 77539

Dickinson Community Center  
2714 Highway 3  
Dickinson, TX 77539

Hometown Heroes Park  
2105 Dickinson Ave.  
League City, TX 77573

CCISD Admin Building  
2425 E. Main St. (Board Rm.)  
League City, TX 77573

League City Intermediate  
2588 Webster St. (Cafeteria)  
League City, TX 77573

COM (North Building)  
200 Parker Ct.  
League City, TX 77573

Friendswood ISD Administration  
402 Laurel Dr.  
Friendswood, TX 77546

Creekside Intermediate  
4320 W. Main St.  
League City, TX

Mid County Building  
9850 Emmett Lowry Expressway  
Texas City, TX 77591

Bacliff Community Center  
4503 11<sup>th</sup> St  
Bacliff, TX 77518

IBC Bank  
2301 W FM 646  
Dickinson, TX 77539

Kemah Community Center  
800 Harris  
Kemah, TX 77565

Regal Estates  
500 Enterprise Ave.  
League City, TX 77573

League City Civic Center  
400 W. Walker (Ballroom)  
League City, TX 77573

North County Annex  
174 Calder Rd.  
League City, TX 77573

Friendswood City Hall  
910 S. Friendswood Dr.  
Friendswood, TX 77546

**EXHIBIT B**

**GALVESTON COUNTY  
EARLY VOTING BRANCH LOCATIONS**

**Dates & Times:**

Monday, October 22, - Friday, October 26, 2018.....8:00 a.m. – 5:00 p.m.  
Saturday, October 27, 2018 7:00 a.m. – 7:00 p.m.  
Sunday, October 28, 2018 1:00 p.m. – 6:00 p.m.  
Monday, October 29, - Friday, November 2, 2018.....7:00 a.m. – 7:00 p.m.

Galveston County Justice Center  
600 – 59<sup>th</sup> Street  
2<sup>nd</sup> Floor Conference Room  
Galveston, Texas

Joe Faggard Community Center  
1750 Highway 87  
Crystal Beach, Texas

Galveston County Court House  
722 Moody  
Galveston, Texas

Moody Methodist Church  
2803 53<sup>rd</sup> St. (Fellowship Hall)  
Galveston, Texas

Seaside Baptist Church  
16534 Termini-San Luis Pass Rd.  
Jamaica Beach, Texas

MUD 12 Building  
2929 Highway 6 Ste. 300  
Bayou Vista, Texas

Greater St. Matthews Baptist Church  
6333 Highway 6  
Hitchcock, Texas

La Marque Community Room  
1109 B. Bayou Rd  
La Marque, TX

Carver Center Community Center  
6415 Park Ave  
Texas City, Texas

COM (Fine Arts - Main)  
1200 Amburn Rd.  
Texas City, Texas

Nessler Civic Center  
2010 - 5<sup>th</sup> Ave. North  
Texas City, Texas

West County Building  
11730 Highway  
Santa Fe, Texas

Dickinson Community Center  
2714 Highway 3  
Dickinson, Texas

Bacliff Community Center  
4503 11<sup>th</sup> St.  
Bacliff, Texas

Kemah Community Center  
800 Harris  
Kemah, Texas

CCISD Administration Bldg.  
2425 W. Main St.  
League City, Texas

COM League City (North)  
200 Parker Ct.  
League City, TX

Friendswood ISD Administration  
402 Laurel Dr.  
Friendswood, Texas

North County Annex  
174 Calder Drive  
League City, Texas

Friendswood City Hall  
910 S. Friendswood Dr.  
Friendswood, Texas

Creekside Intermediate  
4320 W. Main Street  
League City, TX