

**COLLEGE OF THE MAINLAND**  
Summary of Investments

August 31, 2007    August 31, 2007  
Book Value            Market Value

	August 31, 2007 Book Value	August 31, 2007 Market Value
<b>Equity Securities:</b>		
U.S. Common Stock		
Equity Mutual Funds		
Other Equity Securities (list)		
<b><i>Total Equities</i></b>		
<b>Other Investments:</b>		
Real Estate		
Private Equity		
Annuities		
Collective Endowment Funds		
Commodities		
Collectibles		
Other (list)		
<b><i>Total Other Investments</i></b>		
<b>Debt Investments &gt;1 year:</b>		
U.S. Government		
U.S. Government Agency		
Mortgage Pass Throughs		
C.M.O.s		
Interest Only Strips		
Principal Only Strips		
Inverse Floaters		
Stated Maturities longer than 10 years		
PFIA Compliant C.M.O.s		
Other Asset-Backed Bonds		
Foreign Issued Obligations		
Municipal Obligations		
Corporate Obligations		
Highly Rated (AAA/AA)		
Investment Grade (A/BBB)		
NR/High Yield (<BBB)		
G.I.C's		
Bond Mutual Funds		
Other (list)		
<b><i>Total Debt &gt;1 year</i></b>		

**COLLEGE OF THE MAINLAND**

Summary of Investments

	August 31, 2007	August 31, 2007
	Book Value	Market Value
<b>Short Term Investments:</b>		
U.S. Government		
U.S. Government Agency		
C.D.'s/B.A.'s		
A1/P1 Commercial Paper		
Repurchase Agreements		
TexPool	10,711,952	10,711,952
Other Money Market Funds & Pools		
Bank Deposits	1,708,232	1,708,232
Cash Held at State Treasury		
Other (list)		
<b>Total Short Term Debt</b>	12,420,185	12,420,184
<b>TOTAL INVESTMENTS:</b>	10,711,952	10,711,952

COLLEGE OF THE MAINLAND

Schedule of TaxPool Activity

COM Fund	Beginning Market Value				Monthly Interest	Fiscal YTD Interest	Ending Market Value		APR Average Balance
	Value	Deposits	Withdrawals	Average Balance					
Sept 2005	11	\$ 9,009,148.38	\$ -	\$ 1,000,000.00	\$ 25,560.56	\$ 25,560.56	\$ 8,034,708.94	\$ 8,610,000.40	3.562%
	41	3,232.88	75,000.00	-	231.66	231.66	78,464.54	78,240.60	3.553%
	51	1,072,954.71	-	-	3,177.25	3,177.25	1,076,131.96	1,073,060.62	3.553%
	53	50,320.88	1,085,000.00	-	3,263.40	3,263.40	1,138,584.28	1,107,096.33	3.537%
		<u>10,135,656.85</u>	<u>1,160,000.00</u>	<u>1,000,000.00</u>	<u>32,232.87</u>	<u>32,232.87</u>	<u>10,327,889.72</u>	<u>10,868,397.95</u>	
Oct 2005	11	8,034,708.94	-	2,200,000.00	22,526.29	48,086.85	5,857,235.23	6,948,338.82	3.890%
	41	78,464.54	-	20,000.00	229.01	460.67	58,693.55	70,729.99	3.885%
	51	1,076,131.96	-	-	3,456.90	6,634.15	1,079,588.86	1,076,243.47	3.854%
	53	1,138,584.28	-	-	3,657.53	6,920.93	1,142,241.81	1,138,702.26	3.854%
		<u>10,327,889.72</u>	<u>-</u>	<u>2,220,000.00</u>	<u>29,869.73</u>	<u>62,102.60</u>	<u>8,137,759.45</u>	<u>9,234,014.54</u>	
Nov 2005	11	5,857,235.23	-	1,300,000.00	17,041.38	65,128.23	4,574,276.61	5,104,469.94	4.010%
	41	58,693.55	-	-	192.41	653.08	58,885.96	58,699.96	3.330%
	51	1,079,588.86	-	-	3,539.41	10,173.56	1,083,128.27	1,079,706.84	3.934%
	53	1,142,241.81	-	-	3,744.81	10,665.74	1,145,986.62	1,142,366.64	3.934%
		<u>8,137,759.45</u>	<u>-</u>	<u>1,300,000.00</u>	<u>24,518.01</u>	<u>86,620.61</u>	<u>6,862,277.46</u>	<u>7,385,243.38</u>	
Dec 2005	11	\$ 4,574,276.61	\$ -	\$ 2,400,000.00	\$ 10,643.25	\$ 75,771.48	\$ 2,184,919.86	\$ 2,923,350.37	4.368%
	41	58,885.96	-	-	208.41	861.49	59,094.37	58,899.41	4.246%
	51	1,083,129.27	-	-	3,833.85	14,007.41	1,086,963.12	1,083,375.62	4.246%
	53	1,145,986.62	-	-	4,056.36	14,722.10	1,150,042.98	1,146,248.32	4.250%
		<u>6,862,278.46</u>	<u>-</u>	<u>2,400,000.00</u>	<u>18,741.87</u>	<u>105,362.48</u>	<u>4,481,020.33</u>	<u>5,211,873.72</u>	
Jan 2006	11	2,184,919.86	4,250,000.00	-	15,135.04	90,906.52	6,450,054.90	4,270,891.96	4.252%
	41	59,094.37	-	-	214.37	1,075.86	59,308.74	59,101.29	4.353%
	51	1,086,963.12	-	-	3,943.23	17,950.64	1,090,906.35	1,087,089.32	4.353%
	53	1,150,042.98	-	-	4,172.08	18,894.18	1,154,215.06	1,150,177.56	4.353%
		<u>4,481,020.33</u>	<u>4,250,000.00</u>	<u>-</u>	<u>23,464.72</u>	<u>128,827.20</u>	<u>8,754,485.05</u>	<u>6,567,260.13</u>	
Feb 2006	11	6,450,054.90	5,300,000.00	-	37,404.95	128,311.47	11,787,459.85	11,144,247.93	4.028%
	41	59,308.74	-	-	203.98	1,279.84	59,512.72	59,316.03	4.127%
	51	1,090,906.35	-	130,000.00	3,671.40	21,622.04	964,577.75	1,063,179.33	4.144%
	53	1,154,215.06	-	-	3,969.64	22,863.82	1,158,184.70	1,154,356.83	4.127%
		<u>8,754,485.05</u>	<u>5,300,000.00</u>	<u>130,000.00</u>	<u>45,249.97</u>	<u>174,077.17</u>	<u>13,969,735.02</u>	<u>13,421,100.12</u>	
March 2006	11	\$ 11,787,459.85	\$ 2,800,000.00	\$ -	\$ 54,731.26	\$ 183,042.73	\$ 14,642,191.11	\$ 14,282,779.76	4.598%
	41	59,512.72	-	-	231.00	1,510.84	59,743.72	59,520.17	4.657%
	51	964,576.75	-	90,000.00	3,412.80	25,034.84	877,989.55	876,622.32	4.672%
	53	1,158,184.70	-	-	4,495.09	27,358.91	1,162,679.79	1,158,329.70	4.656%
		<u>13,969,734.02</u>	<u>2,800,000.00</u>	<u>90,000.00</u>	<u>62,870.15</u>	<u>236,947.32</u>	<u>16,742,604.17</u>	<u>16,377,251.95</u>	
April 2006	11	14,642,191.11	-	1,200,000.00	56,231.75	239,274.48	13,498,422.86	14,401,147.62	4.686%
	41	59,743.72	-	-	232.73	1,743.57	59,976.45	59,766.99	4.673%
	51	877,989.55	-	-	3,420.33	28,455.17	881,409.88	878,331.58	4.673%
	53	1,162,679.79	-	-	4,529.37	31,888.28	1,167,209.16	1,163,132.73	4.673%
		<u>16,742,604.17</u>	<u>-</u>	<u>1,200,000.00</u>	<u>64,414.18</u>	<u>301,361.50</u>	<u>15,607,018.35</u>	<u>16,502,378.92</u>	
May 2006	11	13,498,422.86	-	1,000,000.00	54,834.93	294,109.41	12,553,257.79	13,080,836.89	5.030%
	41	59,976.45	-	-	249.74	1,993.31	60,226.19	59,984.51	4.996%
	51	881,409.88	-	110,000.00	3,459.96	31,915.13	774,869.84	827,650.52	5.016%
	53	1,167,209.16	-	-	4,859.88	36,748.16	1,172,069.04	1,167,365.93	4.995%
		<u>15,607,018.35</u>	<u>-</u>	<u>1,110,000.00</u>	<u>63,404.51</u>	<u>364,766.01</u>	<u>14,560,422.86</u>	<u>15,135,837.85</u>	
June 2006	11	\$ 12,553,257.79	\$ -	\$ 1,000,000.00	\$ 49,861.62	\$ 343,971.03	\$ 11,603,119.41	\$ 12,078,253.18	4.954%
	41	60,226.19	-	-	247.60	2,240.91	60,473.79	60,234.44	4.932%
	51	774,869.84	-	65,000.00	2,927.38	34,842.51	712,797.22	709,967.42	4.948%
	53	1,172,069.04	-	-	4,818.74	41,566.90	1,176,887.78	1,172,229.66	4.913%
		<u>14,560,422.86</u>	<u>-</u>	<u>1,065,000.00</u>	<u>57,855.34</u>	<u>422,621.35</u>	<u>13,553,278.20</u>	<u>14,020,684.70</u>	
July 2006	11	11,603,119.41	-	1,600,000.00	47,861.86	391,832.89	10,050,981.27	10,675,631.08	5.379%
	41	60,473.79	-	-	268.41	2,509.32	60,742.20	60,482.45	5.325%
	51	712,797.22	-	25,000.00	3,138.61	37,981.12	690,935.83	706,446.85	5.331%
	53	1,176,887.78	-	-	5,223.49	46,790.39	1,182,111.27	1,177,056.28	5.326%
		<u>13,553,278.20</u>	<u>-</u>	<u>1,625,000.00</u>	<u>56,492.37</u>	<u>479,113.72</u>	<u>11,984,770.57</u>	<u>12,619,616.66</u>	
August 2006	11	10,050,981.27	-	551,000.00	42,560.78	434,393.67	9,542,542.05	9,539,192.91	5.350%
	41	60,742.20	-	-	270.09	2,779.41	61,012.29	60,750.91	5.335%
	51	690,935.83	-	-	3,072.32	41,053.44	694,008.15	691,034.94	5.335%
	53	1,182,111.27	-	-	5,256.37	52,046.76	1,187,367.64	1,182,280.83	5.335%
		<u>11,984,770.57</u>	<u>-</u>	<u>551,000.00</u>	<u>51,159.56</u>	<u>530,273.28</u>	<u>11,484,930.13</u>	<u>11,473,259.59</u>	

COLLEGE OF THE MAINLAND  
Summary of Investments

Quarter Ending	COM Fund	Type	Beginning Book Balance	Beginning Market Value	Purchases	Sales	Ending Book Balance	Ending Market Value
August 2006	11	TexPool CD	\$ 12,553,257.79	\$ 12,553,257.79	\$ 140,284.26	\$ 3,151,000.00	\$ 9,542,542.05	\$ 9,542,542.05
		Subtotal	<u>12,553,257.79</u>	<u>12,553,257.79</u>	<u>140,284.26</u>	<u>3,151,000.00</u>	<u>9,542,542.05</u>	<u>9,542,542.05</u>
	41	TexPool CD	60,226.19	60,226.19	786.10	-	61,012.29	61,012.29
		Subtotal	<u>60,226.19</u>	<u>60,226.19</u>	<u>786.10</u>	<u>-</u>	<u>61,012.29</u>	<u>61,012.29</u>
	51	TexPool CD	774,869.84	774,869.84	9,138.31	90,000.00	694,008.15	694,008.15
Subtotals		<u>774,869.84</u>	<u>774,869.84</u>	<u>9,138.31</u>	<u>90,000.00</u>	<u>694,008.15</u>	<u>694,008.15</u>	
53	TexPool CD	1,172,069.04	1,172,069.04	15,298.60	-	1,187,367.64	1,187,367.64	
	Subtotals	<u>1,172,069.04</u>	<u>1,172,069.04</u>	<u>15,298.60</u>	<u>-</u>	<u>1,187,367.64</u>	<u>1,187,367.64</u>	
Total Investments All funds for quarter			<u>\$ 14,560,422.86</u>	<u>\$ 14,560,422.86</u>	<u>\$ 165,507.27</u>	<u>\$ 3,241,000.00</u>	<u>\$ 11,484,930.13</u>	<u>\$ 11,484,930.13</u>

Note: All certificate of deposits are purchased through the college's depository bank, Texas First Bank, Hitchcock, T.

I certify that the attached listing constitutes all investments currently owned by the College of the Mainland district as of the date indicated and all of these investme and investing procedures conform to the "Public Funds Investment Act" as amended by House bill 2459 of the 74th Texas Legislature. Furthermore, these same investmen are in compliance with College of the Mainland's Investment Policy and Strategy as adopted by College of the Mainland's Board of Trustee

David R. Rac  
Investment Officer  
College of the Mainland Distric

August 31,2006